

Client: 604311 - RAPHA CAPITAL PE LIFE SCIENCES FUND VI LP
 Engagement: 604311 - RAPHA CAPITAL PE LIFE SCIENCES FUND VI LP
 Period Ending: 12/31/2024
 Trial Balance: 2100.00 - Trial Balance

| Account | Description | UNADJ 12/31/2024 | JE Ref # | AJE | ADJ 12/31/2024 |
|--------------------------|---|---------------------|-----------|-------------------|-------------------|
| 1000.01 | Checking Account: Citi Bank | 2,023.17 | | | 2,023.17 |
| 1000.02 | RAPHA CAPITAL PE LIFE SCIE 6019 | 275.00 | | | 275.00 |
| 1100.01.85 | Investments: Imagin Medical, Inc._Convertible Promissory Note-1 | 100,000.00 | | | 100,000.00 |
| 1100.02.85 | Investments: 3D Bio Holdings, Inc._Convertible Promissory Note-1 | 870,000.00 | | (870,000.00) | 0.00 |
| | | | AJE - 102 | (870,000.00) | |
| 1100.03.85 | Investments: Ponce Therapeutics, Inc._Convertible Promissory Note-1 | 100,000.00 | | | 100,000.00 |
| 1100.04 | Investments: Fize Research Ltd. | 100,000.00 | | | 100,000.00 |
| 1100.05 | Investments: AsclepiX Therapeutics | 350,000.00 | | | 350,000.00 |
| 1100.06 | Investments: Rapha Capital Investment XIV, LLC | 15,000.00 | | | 15,000.00 |
| 1101.04 | Investments-Unrealized: Fize Research Ltd. | 2,084.00 | | (2,084.00) | 0.00 |
| | | | AJE - 101 | (2,084.00) | |
| 1210 | Capital Call Receivables: Rapha Capital PE Life Sciences GP, LLC | 16,050.00 | | | 16,050.00 |
| 1300.01.85 | Portfolio Interest Receivable: Imagin Medical, Inc._Convertible Promissory Note-1 | 12,584.00 | | 10,140.00 | 22,724.00 |
| | | | AJE - 103 | 10,140.00 | |
| 1300.02.85 | Portfolio Interest Receivable: 3D Bio Holdings, Inc._Convertible Promissory Note-1 | 29,067.00 | | (29,067.00) | 0.00 |
| | | | AJE - 102 | (29,067.00) | |
| 1300.03.85 | Portfolio Interest Receivable: Ponce Therapeutics, Inc._Convertible Promissory Note-1 | 8,284.00 | | 6,999.00 | 15,283.00 |
| | | | AJE - 103 | 6,999.00 | |
| 2205 | Due to Management Company - Management Fees | (40,178.00) | | | (40,178.00) |
| 2206 | Due to Rapha Capital BioVentures Fund I, LP | (10,000.00) | | | (10,000.00) |
| 2240 | Due to other | (1,500.00) | | | (1,500.00) |
| 3000.01 | LP Contributed Capital: Arbor Commercial Mortgage, LLC | (95,157.00) | | | (95,157.00) |
| 3000.02 | LP Contributed Capital: McGuyer Investments, LTD | (959,338.00) | | | (959,338.00) |
| 3000.03 | LP Contributed Capital: Mindy Tucker | (245,685.00) | | | (245,685.00) |
| 3000.04 | LP Contributed Capital: James Brown | (246,548.00) | | | (246,548.00) |
| 3050 | GP Contributed Capital | (15,612.00) | | | (15,612.00) |
| 3900 | Retained Earnings | (2,084.00) | | 2,084.00 | 0.00 |
| | | | AJE - 101 | 2,084.00 | |
| 4100.01.85 | Portfolio Interest Income: Imagin Medical, Inc._Convertible Promissory Note-1 | 0.00 | | (10,140.00) | (10,140.00) |
| | | | AJE - 103 | (10,140.00) | |
| 4100.03.85 | Portfolio Interest Income: Ponce Therapeutics, Inc._Convertible Promissory Note-1 | 0.00 | | (6,999.00) | (6,999.00) |
| | | | AJE - 103 | (6,999.00) | |
| 4200.04 | Realized Gain/(Loss) | 0.00 | | 899,067.00 | 899,067.00 |
| | | | AJE - 102 | 899,067.00 | |
| 6150 | Other Professional Fees | 8,750.00 | | | 8,750.00 |
| 6160 | Advertising and Promotion | 1,500.00 | | | 1,500.00 |
| 6170 | Business Licenses and Permits | 300.83 | | | 300.83 |
| 7000 | Bank Charges | 184.00 | | | 184.00 |
| Total | | (0.00) | | 0.00 | (0.00) |
| Net (Income) Loss | | 10,734.83 | | 881,928.00 | 892,662.83 |

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 Period Ending: 12/31/2024
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 Workpaper: 2200.01 - Adjusting Journal Entries Report

| Account | Description | W/P Ref | Debit | Credit |
|---------|-------------|---------|-------|--------|
|---------|-------------|---------|-------|--------|

Adjusting Journal Entries

Adjusting Journal Entries JE # 101

remove unrealized gain/loss

| | | | | |
|--------------|--|--|-----------------|-----------------|
| 3900 | Retained Earnings | | 2,084.00 | |
| 1101.04 | Investments-Unrealized: Fize Research Ltd. | | | 2,084.00 |
| Total | | | 2,084.00 | 2,084.00 |

Adjusting Journal Entries JE # 102

write off 3D Bio

| | | | | |
|--------------|--|--|-------------------|-------------------|
| 4200.04 | Realized Gain/(Loss) | | 899,067.00 | |
| 1100.02.85 | Investments: 3D Bio Holdings, Inc._Convertible Promissory Note-1 | | | 870,000.00 |
| 1300.02.85 | Portfolio Interest Receivable: 3D Bio Holdings, Inc._Convertible Promissory Note-1 | | | 29,067.00 |
| Total | | | 899,067.00 | 899,067.00 |

Adjusting Journal Entries JE # 103

accrue interest income

| | | | | |
|--------------|---|--|------------------|------------------|
| 1300.01.85 | Portfolio Interest Receivable: Imagin Medical, Inc._Convertible Promissory Note-1 | | 10,140.00 | |
| 1300.03.85 | Portfolio Interest Receivable: Ponce Therapeutics, Inc._Convertible Promissory Note-1 | | 6,999.00 | |
| 4100.01.85 | Portfolio Interest Income: Imagin Medical, Inc._Convertible Promissory Note-1 | | | 10,140.00 |
| 4100.03.85 | Portfolio Interest Income: Ponce Therapeutics, Inc._Convertible Promissory Note-1 | | | 6,999.00 |
| Total | | | 17,139.00 | 17,139.00 |

Total Adjusting Journal Entries **918,290.00** **918,290.00**

Total All Journal Entries **918,290.00** **918,290.00**